

AMENDED

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>1st Metropolitan Translations</b> <b>30 South Wacker Dr., Suite 2200</b> <b>Chicago, IL 60606</b>		DATE INCURRED: CONSIDERATION: <b>Translation Services</b> REMARKS:				<b>\$1,725.85</b>
ACCT #: <b>A-America Self-Storage</b> <b>115 Lipoa Street</b> <b>Kihei, HI 96753</b>		DATE INCURRED: CONSIDERATION: <b>Storage Fees</b> REMARKS:			X	<b>\$19,769.34</b>
ACCT #: <b>Abrams, Fensterman, Eisman</b> <b>1111 Marcus Avenue, #107</b> <b>Lake Success, NY 11042</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				<b>\$9,418.21</b>
ACCT #: <b>Advance Messenger Service</b> <b>485 North Milwaukee Avenue</b> <b>Chicago, IL 60610</b>		DATE INCURRED: CONSIDERATION: <b>Messenger Services</b> REMARKS:				<b>\$122.35</b>
ACCT #: <b>Agostino and Elizabeth Von Hassel</b> <b>399 Park Avenue, 26th Floor</b> <b>New York, NY 10022</b>		DATE INCURRED: CONSIDERATION: <b>Alleged Loan/Consulting</b> REMARKS:			X	<b>Unknown</b>
ACCT #: <b>Ajilon Professional Staffing</b> <b>Dept. CH 14031</b> <b>Palatine, IL 60055-4031</b>		DATE INCURRED: CONSIDERATION: <b>Employment Staffing</b> REMARKS:			X	<b>\$8,600.00</b>
Subtotal >						<b>\$39,635.75</b>
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 1 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Angelo M. and Nancy Piciuccio			Sunset Financial Services Attn: Angelo Piciuccio 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$470,177.01
Anita Kessler 27 West 145 Carrell Street Winfield, IL 60190	X					X	
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$25,000.00
Ann M. Hanson Trust 6928 Tangelwood Road San Diego, CA 92111	X			X			
Representing: Ann M. Hanson Trust			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Printer Services REMARKS:				\$202.60
APEX Printer Repair LLC 333 N. Michigan Ave., Suite 832 Chicago, IL 60601							
ACCT #:			DATE INCURRED: CONSIDERATION: Computer Equipment REMARKS:				\$2,897.00
Apple Financial Services 548 Corporate Dr., Suite 320 Troy, MI 48098							
Subtotal >							\$498,276.61
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 2 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Apptix Acq. - ASP One, Inc. 13461 Sunrise Valley Dr. Herndon, VA 20171		DATE INCURRED: CONSIDERATION: <b>Email Hosting</b> REMARKS:				\$8,600.00
ACCT #: Asil Consulting, LLC The Naaman's Buildings, Suite 206 3501 Silverside Road Wilmington, DE 19810		DATE INCURRED: CONSIDERATION: <b>Consulting Fees</b> REMARKS:			X	\$45,400.00
ACCT #: AT&T P.O. Box 9001309 Louisville, IL 40290-1309		DATE INCURRED: CONSIDERATION: <b>Phone Services</b> REMARKS:				\$284.16
ACCT #: AT&T P.O. Box 9001310 Louisville, KY 40290		DATE INCURRED: CONSIDERATION: <b>Phone Services</b> REMARKS:				\$39.63
ACCT #: AT&T P.O. Box 78152 Phoenix, AZ 85062		DATE INCURRED: CONSIDERATION: <b>Calling Cards</b> REMARKS:				\$928.23
ACCT #: AT&T Mobility P.O. Box 9001 Minnetonka, MN 55345-9001		DATE INCURRED: CONSIDERATION: <b>Phone Services</b> REMARKS:			X	\$19,684.09
Sheet no. <u>3</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$74,936.11</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

**AMENDED**

Sheet no. 4 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 5 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Belinda B. Stone, Trustee UTD</b> <b>6/27/07 FBO Belinda</b> <b>B. Stone Trust</b> <b>32452 Searaven Dr.</b> <b>Rancho Palos Verdes, CA 90275</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$135,000.00</b>
<b>Representing:</b> <b>Belinda B. Stone, Trustee UTD</b>		<b>Portfolio Advisors Alliance, Inc.</b> <b>Attn: Marcelle Long</b> <b>2333 State Street, Suite 102</b> <b>Carlsbad, CA 92008</b>				<b>Notice Only</b>
ACCT #: <b>Benefit Services Group, Inc.</b> <b>680 Lake Shore Dr.</b> <b>Suite 2050</b> <b>Chicago, IL 60611</b>		DATE INCURRED: CONSIDERATION: <b>Health Benefits Consulting</b> REMARKS:				<b>\$2,021.50</b>
ACCT #: <b>Benowich Law, LLP</b> <b>1025 Westchester Avenue</b> <b>White Plains, NY 10604</b> <b>Attn: Leonard Benowich</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			<b>X</b>	<b>\$147,000.00</b>
ACCT #: <b>Berta M. McKay</b> <b>738 Lakewood Dr.</b> <b>Sunnyvale, CA 94089</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
<b>Representing:</b> <b>Berta M. McKay</b>		<b>Independent Financial Group</b> <b>Attn: Richard Drisko</b> <b>P.O. Box 4318</b> <b>El Dorado Hills, CA 95462</b>				<b>Notice Only</b>
Sheet no. <u>6</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$334,021.50</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.)</b>
						<b>(Report also on Summary of Schedules and, if applicable, on the</b>
						<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 7 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims



**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEB	TOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Representing: Brian Cave, LLP			Bank of New York Mellon Trust Company Two North LaSalle Street, Suite 1020 Chicago, IL 60602				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X		X	\$26,789,212.00	
Bridge Funding, Inc. c/o Nolan & Heller, LLP Attn: Francis J. Brennan 39 N. Pearl St. Albany, NY 12207								
Representing: Bridge Funding, Inc.			Ellen M. Walker Granoff, Walker & Forlenza, P.C. 747 Third Avenue, Suite 4C New York, NY 10017				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: Loan to PRM Realty REMARKS:				\$2,100,000.00	
Bridge Funding, Inc. c/o Nolan & Heller, LLP Attn: Francis J. Brennan 39 N. Pearl St. Albany, NY 12207								
Representing: Bridge Funding, Inc.			Jennifer L. Roselius Hand Arendall 11 N. Water Street, Suite 30200 Mobile, AL 36602				Notice Only	
ACCT #:			DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	\$7,573.22	
Broad and Cassel One Biscayne Tower, 21st Floor 2 South Biscayne Boulevard Miami, FL 33131								
Sheet no. 8 of 77 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$28,896,785.22
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>BT Conferencing Video, Inc.</b> <b>P.O. Box 951842</b> <b>Dallas, TX 75395-1842</b>		DATE INCURRED: CONSIDERATION: <b>Teleconferencing</b> REMARKS:			X	<b>\$6,931.12</b>
ACCT #: <b>Capital One, National Association</b> <b>600 N. Pearl St., Suite 2500</b> <b>Dallas, TX 75201</b> <b>Attn: Luke Nolan</b>	X	DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:	X			<b>\$6,500,000.00</b>
<b>Representing:</b> <b>Capital One, National Association</b>		<b>Vicky Gunning</b> <b>Locke Liddell &amp; Sapp LLP</b> <b>2200 Ross Avenue, Suite 2200</b> <b>Dallas, TX 75201</b>				<b>Notice Only</b>
ACCT #: <b>Cemetery Planning Resource Alliance</b> <b>7921 Southpark Plaza, Suite 106</b> <b>Littleton, CO 80120</b>		DATE INCURRED: CONSIDERATION: <b>Professional Services</b> REMARKS:			X	<b>\$43,452.56</b>
<b>Representing:</b> <b>Cemetery Planning Resource Alliance</b>		<b>Huzjak Law Office</b> <b>4582 South Ulster Street Parkway</b> <b>Denver, CO 80237</b>				<b>Notice Only</b>
ACCT #: <b>Chancellor Financial Co., Ltd.</b> <b>6223 Shenandoah Park Avenue</b> <b>Salt Lake City, UT 84121</b> <b>Attn: Douglas Todd</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>
Sheet no. <b>9</b> of <b>77</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$6,600,383.68</b>
<b>Total &gt;</b> <b>(Use only on last page of the completed Schedule F.)</b> <b>(Report also on Summary of Schedules and, if applicable, on the</b> <b>Statistical Summary of Certain Liabilities and Related Data.)</b>						

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Chancellor Financial Co., Ltd.			Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Pledge of Economic Interest REMARKS:				Unknown
Charles Adair 103 East George Street Wheaton, IL 60189-6447	X						
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$25,000.00
Charles E. Church 39673 Lahana Way Fremont, CA 94538	X			X			
Representing: Charles E. Church			Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$50,000.00
Charlie H. Sehorn 305 Sycamore Ridge Road NE Concord, NC 28025	X			X			
Representing: Charlie H. Sehorn			Synergy Investment Group Attn: Philip Whitley/Mark Whiteley 1914 J. N. Pease Place Charlotte, NC 98262				Notice Only
Sheet no. <u>10</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >
							\$75,000.00
							Total >
							(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Chicago Office Technology Group</b> <b>Attn: Ann Marie</b> <b>4 Territorial Court</b> <b>Bolingbrook, IL 60440</b>		DATE INCURRED: CONSIDERATION: <b>Computer Maintenance</b> REMARKS:				<b>\$7,478.79</b>
ACCT #: <b>Chicago Records Management</b> <b>10545 Waveland Avenue</b> <b>Franklin Park, IL 60131</b>		DATE INCURRED: CONSIDERATION: <b>Records Storage</b> REMARKS:				<b>\$1,280.28</b>
ACCT #: <b>Cindy C.W. Chiu, Inc. Defined</b> <b>Benefit Plan and Trust</b> <b>244 Calle Corcordia</b> <b>San Dimas, CA 91773</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
<b>Representing:</b> <b>Cindy C.W. Chiu, Inc. Defined</b>		<b>Direct Capital Securities, Inc.</b> <b>Attn: Cindy Chiu</b> <b>244 Calle Concordia</b> <b>San Dimas, CA 91773</b>				<b>Notice Only</b>
ACCT #: <b>Cingular Wireless</b> <b>P.O. Box 6428</b> <b>Carol Stream, IL 60197</b>		DATE INCURRED: CONSIDERATION: <b>Cell Phone Service</b> REMARKS:				<b>\$949.63</b>
ACCT #: <b>Clovis Tobias</b> <b>Nazareth Estate, #8</b> <b>St. Thomas, USVI 00802</b>		DATE INCURRED: CONSIDERATION: <b>Contract Employee</b> REMARKS:				<b>\$6,213.44</b>
Sheet no. <u>11</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$40,922.14</b>
<b>Total &gt;</b> <b>(Use only on last page of the completed Schedule F.)</b> <b>(Report also on Summary of Schedules and, if applicable, on the</b> <b>Statistical Summary of Certain Liabilities and Related Data.)</b>						

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				\$754,255.88	
Cohen, Seglias, Pallas, Greenhall & Furman, P.C./Attn: Steven D. Usdin 30 South 17th Street, 19th Floor Philadelphia, PA 19103						X		
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Utility</b> REMARKS:				\$527.76	
ComEd Bill Payment Center Chicago, IL 60668-0001								
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:				\$3,620,456.00	
Compass Bank c/o Kenneth Stohner, Jr. Jackson Walker, L.L.P. 901 Main St., Suite 6000 Dallas, TX 75202	X			X				
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:				\$1,275,300.00	
Compass Bank c/o Kenneth Stohner, Jr. Jackson Walker, L.L.P. 901 Main St., Suite 6000	X			X				
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:				\$150,000.00	
Connie Wimer Trust of 12.24.97 300 Walnut S., #109 Des Moines, IA 50309	X			X				
Representing: Connie Wimer Trust of 12.24.97			National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oakbrook Terrace, IL 60181				Notice Only	
Sheet no. 12 of 77 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$5,800,539.64
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Statutory Representation</b> REMARKS:				<b>\$9,944.10</b>
<b>Corporation Service Company</b> <b>2711 Centerville Road</b> <b>Suite 400</b> <b>Wilmington, DE 19808</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Statutory Representation re Prime Residential</b> REMARKS:				<b>\$540.00</b>
<b>CT Corporations System</b> <b>111 8th Avenue</b> <b>13th Floor</b> <b>New York, NY 10011</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Telephone Services</b> REMARKS:				<b>\$5,205.42</b>
<b>Cypress Communications</b> <b>P.O. Box 536796</b> <b>Atlanta, GA 30353-6796</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				<b>\$633.35</b>
<b>D'Agostino, Levine, Landesman</b> <b>3345 Seventh Avenue</b> <b>23rd Floor</b> <b>New York, NY 10001</b>							
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Gurantee on Loan</b> REMARKS:	X		X	<b>\$31,968,588.00</b>
<b>D.B. Zwirn Real Estate Credit</b> <b>Partners, LLC/Attn: Mark Rambler</b> <b>1345 Avenue of the Americas</b> <b>New York, NY 10105</b>							
<b>Representing:</b> <b>D.B. Zwirn Real Estate Credit</b>			<b>Lance Gotthoffer/Panos Katsambas</b> <b>Reed Smith LLP</b> <b>599 Lexington Avenue, 22nd Floor</b> <b>New York, NY 10022</b>				<b>Notice Only</b>

Sheet no. 13 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$31,984,910.87**

**Total >**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: D.B. Zwirn Real Estate Credit			Nick Dreher/Keith Yamada/Keoni Schulz Cades Schutte LLLP 1000 Bishop Street, Suite 1200 Honolulu, HI 96813				Notice Only
ACCT #: D.S. Guccione, LLC 850 West Jackson Boulevard Suite 400 Chicago, IL 60607			DATE INCURRED: CONSIDERATION: <b>Accounting/Consulting</b> REMARKS:				\$532,842.47
ACCT #: D.S.A. Services P.O. Box 60547 Staten Island, NY 10306			DATE INCURRED: CONSIDERATION: <b>Licensing</b> REMARKS:				\$1,500.00
ACCT #: Daniel Ochlynski 2829 Westown Parkway, Suite 105 West Des Moines, IA 50266			DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only
ACCT #: Darrell and Sylvia Gilbaugh JTWROS 8392 SE 168th Trinity Pl. The Villages, FL 32162		X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Representing: Darrell and Sylvia Gilbaugh			Synergy Investment Group Attn: Terri Sandefer 108 S. Old Dixie Hwy Lady Lake, FL 32519				Notice Only
Sheet no. <u>14</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal > <b>\$559,342.47</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total >

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: <b>David N. Hardy Revocable Trust</b> <b>26 NE 109 St.</b> <b>Miami, FL 33161</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>	
Representing: <b>David N. Hardy Revocable Trust</b>		<b>Workman Securities Corp.</b> <b>Attn: David Treece</b> <b>6500 City West Parkway, Suite 350</b> <b>Eden Prairie, MN 55344</b>				<b>Notice Only</b>	
ACCT #: <b>Dell Financial</b> <b>P.O. Box 81577</b> <b>Austin, TX 78708-1577</b> <b>Attn: Correspondence</b>		DATE INCURRED: CONSIDERATION: <b>Financial Services</b> REMARKS:			X	<b>\$12,000.00</b>	
ACCT #: <b>Denis S. Moss</b> <b>22702 LaVina Dr.</b> <b>Mission Viejo, CA 92691</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>	
Representing: <b>Denis S. Moss</b>		<b>Empire Securities</b> <b>Attn: Miki Hashimoto</b> <b>3625 Del Amo Boulevard, Suite 185</b> <b>Torrance, CA 90503</b>				<b>Notice Only</b>	
ACCT #: <b>Derek Kim</b> <b>55 S. Judd Street, #1101</b> <b>Honolulu, HI 96817</b>		DATE INCURRED: CONSIDERATION: <b>Employee Expenses</b> REMARKS:			X	<b>\$348.69</b>	
Sheet no. <b>15</b> of <b>77</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>	<b>\$87,348.69</b>
						<b>Total &gt;</b>	
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	



**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Derek Kim</b> <b>55 Judd St., #1101</b> <b>Honolulu, HI 98817</b>		DATE INCURRED: CONSIDERATION: <b>Car Allowance</b> REMARKS:			X	<b>\$500.00</b>
ACCT #: <b>Derrick Hoffman</b> <b>212 South Morgan Ave.</b> <b>Wheaton, IL 60187</b>		DATE INCURRED: CONSIDERATION: <b>Employee Expenses</b> REMARKS:				<b>\$2,470.24</b>
ACCT #: <b>Digital Printing Services, Inc.</b> <b>9201 Bond</b> <b>Overland Park, KS 66214</b>		DATE INCURRED: CONSIDERATION: <b>Printing Services</b> REMARKS:				<b>\$583.98</b>
ACCT #: <b>Donald K. Sherwood</b> <b>330 Stevens Road</b> <b>Binghampton, NY 13903</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
<b>Representing:</b> <b>Donald K. Sherwood</b>		<b>Private Asset Group, Inc.</b> <b>Attn: John Hannan</b> <b>62 E. Genesee St., 3rd Floor</b> <b>Skanatakes, NY 13152</b>				<b>Notice Only</b>
ACCT #: <b>Donald L. Horney and Margo J. Voltz</b> <b>1332 S. Country Club Dr.</b> <b>Gallup, NM 87301</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$40,000.00</b>
Sheet no. <u>16</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$68,554.22</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b>

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 17 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Emerald Plant Services</b> <b>4943 Butterfield Road</b> <b>Hillside, IL 60162</b>		DATE INCURRED: CONSIDERATION: <b>Plant Maintenance Services</b> REMARKS:				<b>\$830.00</b>
ACCT #: <b>Empire Securities</b> <b>c/o Phillip J. Rodriguez</b> <b>310 Escondido Avenue</b> <b>Vista, CA 92084</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:			X	<b>\$134,000.00</b>
Representing: <b>Empire Securities</b>		<b>Greenberg Traurig</b> <b>2450 Colorado Avenue, Suite 400E</b> <b>Santa Monica, CA 90404</b> <b>Attn: Mark Levinson</b>				<b>Notice Only</b>
ACCT #: <b>Ernie Erenio Bello Revocable Living Trus</b> <b>3325 Ala Akulikuli St.</b> <b>Honolulu, HI 96818</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
Representing: <b>Ernie Erenio Bello Revocable Living Trus</b>		<b>National Securities</b> <b>Attn: Gordon Yee</b> <b>3156 Ulua St.</b> <b>Lihue, HI 96766</b>				<b>Notice Only</b>
ACCT #: <b>FedEx Customer Information Services</b> <b>as Assignee of FedEx/FedEx Ground</b> <b>Attn: Revenue Recovery/Bankruptcy</b> <b>3965 Airways Blvd., Module G, 3rd Floor</b> <b>Memphis, TN 38116</b>		DATE INCURRED: CONSIDERATION: <b>Overnight Delivery Services</b> REMARKS:				<b>\$2,117.00</b>
Sheet no. <u>18</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$161,947.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.)</b>
						<b>(Report also on Summary of Schedules and, if applicable, on the</b>
						<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:	X		X	\$2,600,000.00	
<b>FirstBank Puerto Rico</b> <b>Attn: Commercial Loan Department</b> <b>P.O. Box 309600</b> <b>St. Thomas, USVI 00803</b>								
<b>Representing:</b> <b>FirstBank Puerto Rico</b>			<b>George H.T. Dudley</b> <b>Dudley, Topper and Feuerzeig, LLP</b> <b>1000 Frederiksberg Gade</b> <b>P.O. Box 756</b> <b>St. Thomas, USVI 00804</b>				<b>Notice Only</b>	
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				\$400,000.00	
<b>Foley &amp; Lardner</b> <b>Attn: Jay Erens</b> <b>321 North Clark Street, Suite 2800</b> <b>Chicago, Il 60654-5313</b>								
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00	
<b>Forrest Parry Dixon</b> <b>5890 Hemitage Lane</b> <b>Argenta, IL 62501</b>								
<b>Representing:</b> <b>Forrest Parry Dixon</b>			<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$50,000.00	
<b>Gary T. Lark</b> <b>4911 S. Greenwood Avenue</b> <b>Chicago, IL 60615</b>								
Sheet no. <u>19</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$3,075,000.00
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Gary T. Lark			National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Office Copiers REMARKS:				\$25,140.00
GE Capital P.O. Box 740420 Atlanta, GA 30374-0420							
ACCT #:			DATE INCURRED: CONSIDERATION: Hawaii Office Copiers REMARKS:				\$626.90
GE Capital Pasadena P.O. Box 31001-0273 Pasadena, CA 91110-0273							
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$30,000.00
Gene and Pauline Anderson Revocable Trust Sunrise Senior Living 11889 Skyline Blvd., #232 Oakland, CA 94619		X		X			
Representing: Gene and Pauline Anderson			Midpoint Financial Attn: Christopher Miller 2522 Chambers Road, Suite 100 Tustin, CA 92708				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$3,000.00
Gene Washington Lin 14639 LaPlata San Diego, CA 92127		X		X			
Sheet no. <u>20</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >
							\$58,766.90
							Total >
							(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Gene Washington Lin			<b>WFP Securities</b> Attn: William F. Frioli 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:				\$25,000.00
<b>Giovanni Rizza</b> 2040 N. Evergreen Arlington Hts, IL 60004	X			X			
Representing: Giovanni Rizza			<b>National Securities</b> Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Attorney Fees - Wolfe Nursery Subpoena</b> REMARKS:				\$275.00
<b>Granoff, Walker &amp; Forlenza</b> 747 Third Avenue New York, NY 10017							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Architectural/Consulting Services</b> REMARKS:				\$46,598.13
<b>Group 70 International</b> 925 Bethel Street 5th Floor Honolulu, HI 96813						X	
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Accounting Fees</b> REMARKS:				\$19,199.99
<b>Guy Ackermann</b> <b>Plante &amp; Moran</b> 225 West Washinigiton Avenue, Suite 400 Chicago, IL 60606						X	
Sheet no. <u>21</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >
							\$91,073.12
							Total >
							(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBCTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Gwen R. Alter Living Trust</b> <b>1638 Colonial Dr.</b> <b>Green Cove Springs, FL 32043</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$30,000.00</b>
Representing: <b>Gwen R. Alter Living Trust</b>		<b>Synergy Investment Group</b> <b>Attn: Jonathan L. Mayo</b> <b>10935 SE 177th Place, Suite 206</b> <b>Summerfield, FL 34491</b>				<b>Notice Only</b>
ACCT #: <b>Ha Thi Vuong Living Trust as of 2/28/07</b> <b>5355 Via Cartagena</b> <b>Yorba Linda, CA 92886</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
Representing: <b>Ha Thi Vuong Living Trust as of 2/28/07</b>		<b>Private Asset Group, Inc.</b> <b>Attn: Ray Kim and Edwin Suzuki</b> <b>20241 SW Birth, #100</b> <b>Newport Beach, CA 92660</b>				<b>Notice Only</b>
ACCT #: <b>Hancock Bank</b> <b>c/o Robert P. Franke</b> <b>Strasburger &amp; Price, LLP</b> <b>901 Main Street, Suite 4400</b> <b>Dallas, TX 75202</b>	X	DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:			X	<b>\$3,840,000.00</b>
Representing: <b>Hancock Bank</b>		<b>Richard A. Wright/Kirkland E. Reid</b> <b>Jones, Walker, Waechter, Poitevant,</b> <b>Carrerre &amp; Denegre, L.P.P.</b> <b>254 State Street</b> <b>Mobile, AL 36603</b>				<b>Notice Only</b>
Sheet no. <u>22</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$3,895,000.00</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Hand Arendall, LLC</b> <b>P.O. Box 123</b> <b>Mobile, AL 36601</b> <b>Attn: Jennifer S. Morgan</b>			DATE INCURRED: CONSIDERATION: <b>Settlement Payment</b> REMARKS:				<b>\$1,000.00</b>
ACCT #: <b>Harold R. Nichol</b> <b>2135 N. Dakota</b> <b>Ames, IA 50014</b>	<b>X</b>		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
<b>Representing:</b> <b>Harold R. Nichol</b>			<b>National Securities</b> <b>Attn: Larry Bishop</b> <b>17 West 220 22nd Street, #410</b> <b>Oak Brook Terrace, IL 60181</b>				<b>Notice Only</b>
ACCT #: <b>Harris Bank</b> <b>201 S. Grove Ave.</b> <b>Barrington, IL 60010</b>			DATE INCURRED: CONSIDERATION: <b>Overdraft</b> REMARKS:				<b>\$412.00</b>
ACCT #: <b>Hawaii Construction Management</b> <b>1015 Aoloa Place, #463</b> <b>Kailua, HI 96743</b>			DATE INCURRED: CONSIDERATION: <b>Professional Services - Pre-Construction</b> REMARKS:			<b>X</b>	<b>\$24,500.00</b>
ACCT #: <b>Hawaii National Bank</b> <b>45 N. King Street</b> <b>Honolulu, HI 96817-5649</b>	<b>X</b>		DATE INCURRED: CONSIDERATION: <b>Corporate Credit Card Agreement</b> REMARKS:				<b>Unknown</b>
<b>Subtotal &gt;</b>							<b>\$75,912.00</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 23 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims



**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Hawaii Registered Legal Agent 5 Waterfront Plaza, 4th Floor 500 Ala Moana Boulevard Honolulu, HI 96813</b>		DATE INCURRED: CONSIDERATION: <b>Statutory Representation</b> REMARKS:				<b>\$1,047.12</b>
ACCT #: <b>Hawaiian Telecom P.O. Box 30770 Honolulu, HI 96820-0770</b>		DATE INCURRED: CONSIDERATION: <b>Telephone Services - Hawaii Office</b> REMARKS:				<b>\$539.47</b>
ACCT #: <b>Helen T. Robinson Trust 34431 Calle Naranja Capistrano Beach, CA 92624</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
<b>Representing: Helen T. Robinson Trust</b>		<b>WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>Herrick Feinstein LLP 2 Park Avenue New York, NY 10016 Attn: Paul Rubin/Scott E. Mollen</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			<b>X</b>	<b>\$22,672.35</b>
ACCT #: <b>HKM Architects &amp; Planners 43 South Vail Avenue Arlington Heights, IL 60005</b>		DATE INCURRED: CONSIDERATION: <b>Feasibility Study</b> REMARKS:				<b>\$2,538.65</b>
Sheet no. <u>24</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$51,797.59</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Infinisource</b> <b>15 East Washington Street</b> <b>Coldwater, MI 49036-0889</b>		DATE INCURRED: CONSIDERATION: <b>Cobra Expenses</b> REMARKS:			X	<b>\$210.00</b>
ACCT #: <b>Interact Capital Equities</b> <b>636 Rolling Hills Road</b> <b>Vista, CA 92083</b>		DATE INCURRED: CONSIDERATION: <b>Investment Wholesaler</b> REMARKS:				<b>\$3,000.00</b>
ACCT #: <b>Interpark</b> <b>91144 Collection Center Dr.</b> <b>Chicago, IL 60693</b>		DATE INCURRED: CONSIDERATION: <b>Parking</b> REMARKS:				<b>\$2,312.00</b>
ACCT #: <b>IRA Resources FBO Istvan Szinai</b> <b>12527 Montellano Terrace</b> <b>San Diego, CA 92130</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>
<b>Representing:</b> <b>IRA Resources FBO Istvan Szinai</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>IRA Resources FBO James C. Boore</b> <b>13327 Bronco Way</b> <b>Poway, CA 92064</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$5,000.00</b>
Sheet no. <u>25</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$60,522.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.)</b>
						<b>(Report also on Summary of Schedules and, if applicable, on the</b>
						<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**

Sheet no. 26 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: IRA Resources FBO Tomasz Jagielinski			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: IRA Resources FBO: William Hernon 6978 Carnation Dr. Carlsbad, CA 92009	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$42,000.00
Representing: IRA Resources FBO: William Hernon			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Jack Murphy 6235 Squiredell Dr. San Jose, CA 95219	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$65,000.00
Representing: Jack Murphy			Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Jack Murphy 6235 Squiredell Dr. San Jose, CA 95129	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$75,000.00
Subtotal >							\$182,000.00
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 27 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Jack Murphy		Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
ACCT #: Jacqueline Cosby Trustee for the Amended and Restated J. Cosby Living Trust dtd 2/18/05 1118 3rd St., Apt. #407 Santa Monica, CA 90403	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$50,000.00
Representing: Jacqueline Cosby Trustee for the		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: James Ascott 566 West Lake Street, Suite 100 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: <b>Contract Dispute</b> REMARKS:			X	Unknown
ACCT #: James B. Estes 925 W. Paul Bond Dr. Nogales, AZ 85621		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only
ACCT #: James C. Brownlow 9305 Westpark Dallas, TX 75231		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only
Sheet no. <u>28</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > <b>\$50,000.00</b>
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>James Carafagno, Jr.</b> <b>1765 Bowling Green</b> <b>Lake Forest, IL 60045</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
Representing: <b>James Carafagno, Jr.</b>		<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>
ACCT #: <b>James Carfagno, Jr. and Cynthia Flannery</b> <b>1765 Bowling Green Dr.</b> <b>Lake Forest, IL 60045</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
Representing: <b>James Carfagno, Jr. and Cynthia Flannery</b>		<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>
ACCT #: <b>James Joseph Platz &amp; Company</b> <b>1133 Broadway, Suite 1215</b> <b>New York, NY 10010</b>		DATE INCURRED: CONSIDERATION: <b>Painting Contractor</b> REMARKS:				<b>\$2,650.00</b>
ACCT #: <b>James L. Macfarlane</b> <b>2681 Sherwood Dr.</b> <b>Salt Lake City, UT 84108</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
Sheet no. <b>29</b> of <b>77</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$127,650.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.)</b>
						<b>(Report also on Summary of Schedules and, if applicable, on the</b>
						<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Representing: James L. Macfarlane			Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$45,000.00	
Janet I. Coe IRA 19766 W. County Rd. 8 Hudson, CO 80642								
Representing: Janet I. Coe IRA			Sunset Financial Services Attn: Peter Kushar 8366 E. Otero Pl. Centennial, CO 80112				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00	
Jeanette Nguyen Living Trust as of 10/25/06 5835 E. Ridgemont Ct. Orange, CA 92869								
Representing: Jeanette Nguyen Living Trust			Private Asset Group, Inc. Attn: Ray Kim and Edwin Suzuki 20241 SW Birth, #100 Newport Beach, CA 92660				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00	
Jeffrey B. Chick 439 Florence Ae. Oneida, NY 13421								
Sheet no. 30 of 77 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$170,000.00
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Jeffrey B. Chick			Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Claim for Damages REMARKS:				
Jen-Hsun and Lori Huang c/o Christopher J. Muzzi Moseley Biehl Tsugawa Lau & Muzzi 1100 Alakea St., 23rd Floor Honolulu, HI 96813	X					X	\$9,644,473.79
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				
Jennifer Huang 30780 Oxford Way Union City, CA 94587	X			X			\$25,000.00
Representing: Jennifer Huang			Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:				
Jennifer Urquhart 2112 Whalen Dr. Point Roberts, WA 98281							\$3,062.28
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				
Jerry R. and Eiko Davidson 315 E. Broadway St., #219 San Graviel, CA 91776	X			X			\$25,000.00
Subtotal >							\$9,697,536.07
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 31 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims



**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Representing: Jerry R. and Eiko Davidson		Girard Securities Attn: Kevin Dalzell 12526 High Bluff, #350 San Diego, CA 92130				Notice Only	
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Advances</b> REMARKS:			X	\$450,000.00	
JGA Consultants c/o Nolan & Heller, LLP Attn: Francis J. Brennan 39 N. Pearl St. Albany, NY 12207							
ACCT #:	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00	
John and Virginia Tricarico 1686 Rosebury Loop Lady Lake, FL 32162							
Representing: John and Virginia Tricarico		Synergy Investment Group Attn: Terri Sandefer 10935 SE 177th Place, Suite 201 Summerfield, FL 34491				Notice Only	
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Employee Expenses</b> REMARKS:				\$2,144.59	
John Avis 4 Cashman Dr. Hopewell Junction, NY 12533							
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only	
John D. Taylor 917 NE Arleta GDNS Bentonville, AR 72712							
Sheet no. <u>32</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$477,144.59
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>John H. Davenport</b> <b>8615 Blazyk Drive</b> <b>Austin, TX 78737</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>John M. Papzian</b> <b>2016 Greenwich St.</b> <b>San Francisco, CA 94123</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
Representing: <b>John M. Papzian</b>		<b>Private Asset Group, Inc.</b> <b>Attn: Ray Kim and Edwin Suzuki</b> <b>20241 SW Birth, #100</b> <b>Newport Beach, CA 92660</b>				<b>Notice Only</b>
ACCT #: <b>John M. Zarcone, Jr.</b> <b>11 Peekskill Hollow Rd.</b> <b>Putnam Valley, NY 10579</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				<b>\$750.00</b>
ACCT #: <b>John Max and Joyce D. Price</b> <b>1205 South Mildred</b> <b>Salem, MD 65560</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
Representing: <b>John Max and Joyce D. Price</b>		<b>Sunset Financial Services</b> <b>Attn: Jerry Hurt</b> <b>P.O. Box 279</b> <b>Salem, MO 65560</b>				<b>Notice Only</b>
Sheet no. <u>33</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$50,750.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>John Meyer Consulting, P.C. c/o Welby, Brady &amp; Greenblatt, LLP Attn: Thomas H. Elby 11 Martine Avenue White Plains, NY 10606</b>		DATE INCURRED: CONSIDERATION: <b>Professional Services</b> REMARKS:			X	<b>\$212,744.37</b>
ACCT #: <b>Jones Lang LaSalle Americas, Inc. c/o Joseph D. Frank Frank/Gecker LLP 325 North LaSalle Street, Suite 625 Chicago, IL 60613</b>		DATE INCURRED: CONSIDERATION: <b>Real Estate Advisors</b> REMARKS:			X	<b>\$88,517.00</b>
<b>Representing: Jones Lang LaSalle Americas, Inc.</b>		<b>Carol Billie Oshana Oshana Law 180 N. LaSalle Street, Suite 1450 Chicago, IL 60601</b>				<b>Notice Only</b>
ACCT #: <b>Kansas City Power &amp; Light P.O. Box 219330 Kansas City, MO 64121-9330</b>		DATE INCURRED: CONSIDERATION: <b>Utility</b> REMARKS:				<b>\$547.10</b>
ACCT #: <b>Kenneth C. McGrail 13 Forrest Hill Dr. Salem, MO 65560</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
<b>Representing: Kenneth C. McGrail</b>		<b>Sunset Financial Services Attn: Jerry Hurt P.O. Box 279 Salem, MO 65560</b>				<b>Notice Only</b>
Sheet no. <u>34</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$326,808.47</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Kurt and Mary Schaubel</b> <b>1727 Eucalyptus Avenue</b> <b>Encinitas, CA 92024</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
Representing: <b>Kurt and Mary Schaubel</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>Kusaka Consulting LLC</b> <b>5151 Nonou Road</b> <b>Kapaa, HI 96746</b>		DATE INCURRED: CONSIDERATION: <b>Professional Services</b> REMARKS:				<b>\$781.20</b>
ACCT #: <b>Lake Valhalla Civic Association</b> <b>Valhalla Highlands</b> <b>P.O. Box 311</b> <b>Cold Springs, NY 10516</b>		DATE INCURRED: CONSIDERATION: <b>Civic Association Dues</b> REMARKS:				<b>\$8,420.00</b>
ACCT #: <b>LaSalle Bank, N.A.,</b> <b>a national banking association</b> <b>135 South LaSalle Street</b> <b>Chicago, IL 60603</b> <b>Attn: Thomas Popovics</b>		DATE INCURRED: CONSIDERATION: <b>Guarantee of Debt</b> REMARKS:			<b>X</b>	<b>\$3,850,000.00</b>
ACCT #: <b>LaSalle Global Trust Services</b> <b>Accounts Receivable</b> <b>3474 Paysphere Circle</b> <b>Chicago, IL 60674-0034</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Trustee Fees</b> REMARKS:				<b>\$7,500.00</b>
<b>Subtotal &gt;</b>						<b>\$3,891,701.20</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 35 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Laser App Software</b> <b>3190 Shelby Street</b> <b>Building D-100</b> <b>Ontario, CA 91764</b>			DATE INCURRED: CONSIDERATION: <b>Form Programming</b> REMARKS:				<b>\$200.00</b>
ACCT #: <b>Legent Clearing BO Gerhard Perthel IRA</b> <b>c/o Newbridge Securities #3398-0145</b> <b>1451 W. Cypress Creek Rd., Suite 204</b> <b>Ft. Lauderdale, FL 33039-1961</b>		<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
<b>Representing:</b> <b>Legent Clearing BO Gerhard Perthel IRA</b>			<b>Newbridge Securities</b> <b>Attn: Saverio M. Martindonna</b> <b>22W481 Cherry Lane</b> <b>Glen Ellyn, IL 60137</b>				<b>Notice Only</b>
ACCT #: <b>Leslie Kopshimabuku</b> <b>3243 Hinano St.</b> <b>Honolulu, HI 96815</b>		<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
<b>Representing:</b> <b>Leslie Kopshimabuku</b>			<b>National Securities</b> <b>Attn: Gordon Yee</b> <b>3156 Ulua St.</b> <b>Lihue, HI 96766</b>				<b>Notice Only</b>
ACCT #: <b>Leslie Reed</b> <b>10040 Heyfield Dr.</b> <b>Las Vegas, NV 89134</b>		<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
<b>Subtotal &gt;</b>							<b>\$125,200.00</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 36 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEB	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Leslie Reed				Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #:		X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Lewis F. & Koleen T. Bingham 183 S. Ridgeview Dr. Bountiful, UT 84010								
Representing: Lewis F. & Koleen T. Bingham				Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #:		X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Linda S. Oshima 3227 Palai St. Lihue, HI 96766								
Representing: Linda S. Oshima				National Securities Attn: Gordon Yee 3156 Ulua St. Lihue, HI 96766				Notice Only
ACCT #:				DATE INCURRED: CONSIDERATION: <b>Everest PPM Wholesalers</b> REMARKS:				\$722.06
Listmart Inc. 171 English Landing Dr, Suite 200 Parkville, MO 64152								
Sheet no. <u>37</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal >			\$50,722.06
					Total >			
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:	Long Bay Partners, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				\$161,356.81
ACCT #:	Lonnie Nafzgar P.O. Box 262 Graeagle, CA 96103	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$70,000.00
Representing: Lonnie Nafzgar			Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #:	M-35, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				\$17,748,674.35
ACCT #:	Macke Water Systems P.O. Box 545 Wheeling, IL 60090		DATE INCURRED: CONSIDERATION: <b>Water Purifier Rental</b> REMARKS:				\$86.29
ACCT #:	Madison Deposition Services 70 West Madison Chicago, IL 60602		DATE INCURRED: CONSIDERATION: <b>Transcription Services</b> REMARKS:				\$450.20

Sheet no. 38 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$17,980,567.65**

**Total >**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**

Sheet no. 39 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims



**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Marilyn M. Moellers IRA</b> <b>1074 Tamarack Lane</b> <b>Libertyville, IL 60048</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$100,000.00</b>
Representing: <b>Marilyn M. Moellers IRA</b>		<b>National Securities</b> <b>Attn: Michael V. Jordan</b> <b>200 E. Ohio, 4th Floor</b> <b>Chicago, IL 60611</b>				<b>Notice Only</b>
ACCT #: <b>Mark and Sandra Johnson</b> <b>8 Flossmoor</b> <b>Dove Canyon, CA 92679</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>
Representing: <b>Mark and Sandra Johnson</b>		<b>Grant Bettingen, Inc.</b> <b>Attn: Robert Edward Schultz</b> <b>4100 Newport Place, Suite 630</b> <b>Newport Beach, CA 92660</b>				<b>Notice Only</b>
ACCT #: <b>Marks Paneth &amp; Schron</b> <b>622 Third Avenue, 7th Floor</b> <b>New York, NY 10017</b>		DATE INCURRED: CONSIDERATION: <b>Accounting Services</b> REMARKS:				<b>\$84,380.00</b>
ACCT #: <b>Marlin Leasing</b> <b>300 Fellowship Road</b> <b>Mount Laurel, NJ 08054</b>	X	DATE INCURRED: CONSIDERATION: <b>Copier Leasing</b> REMARKS:				<b>\$40,000.00</b>
Sheet no. <u>40</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$274,380.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.)</b>
						<b>(Report also on Summary of Schedules and, if applicable, on the</b>
						<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Matsui Chung</b> <b>1400 Mauka Tower</b> <b>737 Bishop Street</b> <b>Honolulu, HI 96813</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees billed to McCorriston</b> REMARKS:				<b>\$12,322.84</b>
ACCT #: <b>Matt and Melissa Bryant</b> <b>8506 Kentucky Derby Dr.</b> <b>Odessa, FL 35556</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$100,000.00</b>
<b>Representing:</b> <b>Matt and Melissa Bryant</b>		<b>Midpoint Financial Services</b> <b>Attn: Stacey Morimoto</b> <b>12526 High Bluff Dr., #350</b> <b>San Diego, CA 92130</b>				<b>Notice Only</b>
ACCT #: <b>Matti Vilkkila</b> <b>1543 West School Street</b> <b>Chicago, IL 60657</b>		DATE INCURRED: CONSIDERATION: <b>Employee Expenses</b> REMARKS:				<b>\$2,330.69</b>
ACCT #: <b>Maureen A. Walsh</b> <b>9 Dwight Ave.</b> <b>Clinton, CA 13323</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
<b>Representing:</b> <b>Maureen A. Walsh</b>		<b>Private Asset Group, Inc.</b> <b>Attn: John Hannan</b> <b>62 E. Genesee St., 3rd Floor</b> <b>Skanatakes, NY 13152</b>				<b>Notice Only</b>
<b>Subtotal &gt;</b>						<b>\$139,653.53</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 41 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEB	TOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Printing Services</b> REMARKS:				\$4,197.25
<b>Maywood Printing Company</b> <b>10211 East 18th Street</b> <b>Independence, MO 64052</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			X	Unknown
<b>McCorriston Miller Mukai LLP</b> <b>5 Waterfront Plaza, 4th Floor</b> <b>500 Ala Moana Boulevard</b> <b>Honolulu, HI 96813</b>							
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				\$698,366.00
<b>Merchants Commercial Bank</b> <b>9100 Port of Sale Mall</b> <b>Suite 15</b> <b>St. Thomas, USVI 00802</b> <b>Attn: Jimmy Bethea</b>							
<b>Representing:</b> <b>Merchants Commercial Bank</b>			<b>Edward B. Reynolds, Jr.</b> <b>Dudley Clark &amp; Chan/Solomon Pearl</b> <b>Blum Heymann &amp; Stich</b> <b>9720 Estate Thomas (Havensight), Suite 1</b> <b>St. Thomas, USVI 00802</b>				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:				\$16,747,787.00
<b>Metropolitan National Bank</b> <b>c/o Daniel Beck</b> <b>111 Center St., Suite 2200</b> <b>Little Rock, AR 72201</b>	X			X		X	
<b>Representing:</b> <b>Metropolitan National Bank</b>			<b>Heartsill Ragon</b> <b>Gill Elrod Owen &amp; Sherman, P.A.</b> <b>425 W. Capitol Avenue, Suite 3801</b> <b>Little Rock, AR 72201</b>				Notice Only

Sheet no. 42 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$17,450,350.25**

**Total >**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201</b>	X	DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:	X		X	<b>\$15,225,213.00</b>
Representing: <b>Metropolitan National Bank</b>		<b>Heartsill Ragon Gill Elrod Owen &amp; Sherman, P.A. 425 W. Capitol Avenue, Suite 3801 Little Rock, AR 72201</b>				<b>Notice Only</b>
ACCT #: <b>Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201</b>	X	DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:	X		X	<b>\$800,000.00</b>
ACCT #: <b>Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201</b>	X	DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:	X		X	<b>\$600,000.00</b>
Representing: <b>Metropolitan National Bank</b>		<b>Heartsill Ragon Gill Elrod Owen &amp; Sherman, P.A. 425 W. Capitol Avenue, Suite 3801 Little Rock, AR 72201</b>				<b>Notice Only</b>
ACCT #: <b>Michael D. Hirsbrunner 4335 Woodcrest Lane Dallas, TX 75206</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
Sheet no. <u>43</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$16,625,213.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00	
Michael Deitch - IRA 830 Bonnie Brae River Forest, IL 60303								
Representing: Michael Deitch - IRA			National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only	
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Employee Expenses</b> REMARKS:				\$2,446.49	
Michael Meyer 2075 N. Oakley Avenue, #4 Chicago, IL 60647								
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Phone Installation</b> REMARKS:				\$649.21	
Michael's Personal Computing P.O. Box 130 Alea, HI 96701-0130								
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00	
Michele Cook 3677 Caminito Cielo Del Mar San Diego, CA 92130								
Representing: Michele Cook			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only	
Sheet no. <u>44</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$53,095.70
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 45 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$205,000.00	
Norman D. Black 8088 Graham Rd. Denver, NC 28037								
Representing: Norman D. Black			Sunset Financial Services Attn: Jeffrey L. Lipscomb 559 Davidson Dateway Dr., #210 Davidson, NC 28036				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guarantee on Loan</b> REMARKS:	X			\$5,500,000.00	
NRFC WA Holdings II, LLC 433 East Las Colinas Boulevard Suite 100 Irving, TX 75039								
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00	
NTC & Co FBO: Karen Dea 305 Lynnbrook Dr. San Ramon, CA 94582								
Representing: NTC & Co FBO: Karen Dea			Direct Capital Securities, Inc. Attn: Cindy Chiu 244 Calle Concordia San Dimas, CA 91773				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$55,000.00	
NTC & Co. FBO Barbara J. Freyburger 4218 Tonawanda Creek Rd. North Tonawanda, NY 14120								
Sheet no. <u>46</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$5,785,000.00
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**

Sheet no. 47 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$168,000.00**

**Total >**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)



## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: NTC & Co. FBO: Thomas W. Didio			Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC and Co. FBO Anthony Scaringe SEP/IRA 6898 Page Hollow Road Fayette, NY 13066	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$100,000.00
Representing: NTC and Co. FBO Anthony Scaringe SEP/IRA			Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC and Co. FBO Charles R. Brickell SEP/IRA 16 Belcrest Laguna Niguel, CA 92677	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Representing: NTC and Co. FBO Charles R.			Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC FBO Donald K. Sherwood IRA 330 Stevens Road Binghampton, NY 13903	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Subtotal >							\$150,000.00
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 49 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**

Sheet no. 50 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Orange County Business Bank</b> <b>a custodian for Michael L. Coleman</b> <b>16912 Arena Dr.</b> <b>Ramona, CA 92065</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$50,000.00
<b>Representing:</b> <b>Orange County Business Bank</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only
ACCT #: <b>Orange County Business Bank</b> <b>a custodian for Ric E. Sorenson</b> <b>8909 Renato St.</b> <b>San Diego, CA 92129</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$50,000.00
<b>Representing:</b> <b>Orange County Business Bank</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only
ACCT #: <b>Orange County Business Bank</b> <b>As custoidan for Arthur P. Bergquist</b> <b>1350 Calle Colnett</b> <b>San Marcos, CA 92069</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
<b>Representing:</b> <b>Orange County Business Bank</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				Notice Only
<b>Subtotal &gt;</b>						<b>\$125,000.00</b>
<b>Total &gt;</b>						
Sheet no. <u>51</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Orange County Business Bank as custodian for David H. Jones 847 Sandcastel Dr. Cardiff, CA 92007</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$30,000.00</b>
Representing: <b>Orange County Business Bank as</b>		<b>WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>PACER Service Center P.O. Box 70951 Charlotte, NC 28272-0951</b>		DATE INCURRED: CONSIDERATION: <b>Court Electronic Records</b> REMARKS:				<b>\$508.16</b>
ACCT #: <b>Pacific Guaradian Center 737 Bishop Street Suite 1130 Honolulu, HI 96813</b>		DATE INCURRED: CONSIDERATION: <b>Rent - Former Hawaii Office</b> REMARKS:				<b>\$2,220.00</b>
ACCT #: <b>Pahio Marketing, Inc. 3970 Wylie Road Princeville, Kauai, HI 96722</b>	X	DATE INCURRED: CONSIDERATION: <b>Note and Pledge of Proceeds</b> REMARKS:			X	<b>\$52,695.97</b>
ACCT #: <b>Pang Trust 4/1/2003 Ulander Pang Trustee 416 Pimlico Dr. Walnut Creek, CA 94597</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>
<b>Subtotal &gt;</b>						<b>\$135,424.13</b>
<b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 52 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Pang Trust 4/1/2003 Ulander Pang Trustee			Winnie Yu 2680 Bishop Dr., #150 San Ramon, CA 94583				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:				
Paschal Investment Co. 1769 Wasatch Dr. Salt Lake City, UT 84108 Attn: Herbert M. Paschal	X			X			\$50,000.00
Representing: Paschal Investment Co.			Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:				
Paschal Investment Co. 1769 Wasatch Dr. Salt Lake City, UT 84108 Attn: Herbert M. Paschal	X			X			\$75,000.00
Representing: Paschal Investment Co.			Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:				
Patrick W. and Kelli M. Heiser 1266 Stonebridge Dr. Lodi, CA 95242	X			X			\$30,000.00
Subtotal >							\$155,000.00
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 53 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**

Sheet no. 54 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Pension Resources FBO Scott M. Kozak Beneficiary IRA 9735 Caminito Majado San Diego, CA 92131</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$75,000.00</b>
Representing: <b>Pension Resources FBO Scott M. Kozak</b>		<b>WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>Peter J. Kushar IRA 8366 E. Otero Pl. Centennial, CO 80112</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$30,000.00</b>
Representing: <b>Peter J. Kushar IRA</b>		<b>Sunset Financial Services Attn: Peter Kushar 8366 E. Otero Pl. Centennial, CO 80112</b>				<b>Notice Only</b>
ACCT #: <b>Peter R. Morris 118 N. Clinton St., Suite LL366 Chicago, IL 60661</b>		DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				<b>\$3,895,105.33</b>
ACCT #: <b>Pilot Pointe Development, LLC c/o Lyndel Anne Mason 900 Jackson St., Suite 570 Dallas, TX 75202</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guarantee of Loan</b> REMARKS:	<b>X</b>		<b>X</b>	<b>\$1,700,000.00</b>
Sheet no. <u>55</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$5,700,105.33</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>



**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>Representing: Pilot Pointe Development, LLC</b>			<b>Charles M. Cobbe/Claude D. Smith Cavazos, Hendricks, Poirot &amp; Smitham, P.C. 900 Jackson Street, 570 Founders Square Dallas, TX 75202</b>				<b>Notice Only</b>
ACCT #:			DATE INCURRED:				
<b>Piracle, Inc. 556 Confluence Avenue Murray, UT 84123</b>			CONSIDERATION: <b>Accounting Software</b> REMARKS:				<b>\$1,761.50</b>
ACCT #:			DATE INCURRED:				
<b>Plante &amp; Moran Attn: Karen Allen 600 E. Front St., Suite 300 Traverse City, MI 49686</b>			CONSIDERATION: <b>Consulting Services</b> REMARKS:			X	<b>\$177,463.00</b>
ACCT #:			DATE INCURRED:				
<b>PMP II, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661</b>			CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				<b>\$711,113.71</b>
ACCT #:			DATE INCURRED:				
<b>Prime Residential Management Company 118 N. Clinton St., Suite LL366 Chicago, IL 60661</b>			CONSIDERATION: <b>Payments Made on Beahlf of Debtor</b> REMARKS:				<b>\$597,003.89</b>
ACCT #:			DATE INCURRED:				
<b>Principal Finanical Group PLIC-SBD Grand Island P.O. Box 10372 Des Moines, IA 50306</b>			CONSIDERATION: <b>Dental/Life Insurance</b> REMARKS:				<b>\$7,020.00</b>
Sheet no. <u>56</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal &gt;</b>
							<b>\$1,494,362.10</b>
							<b>Total &gt;</b>
							<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>PRM Development, LLC</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>			DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS: <b>The claims for recovery of these funds ranks ahead of the claims of other owners of equity interest in this entity.</b>				<b>\$226,538.91</b>
ACCT #: <b>PRM Hans Lollick Development, LLC</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>			DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				<b>\$309,727.76</b>
ACCT #: <b>PRM Investment Holdings I, LLC</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>			DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				<b>\$539,000.00</b>
ACCT #: <b>PRM St. Thomas, LLC</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>			DATE INCURRED: CONSIDERATION: <b>Payments Made on Behalf of Debtor</b> REMARKS:				<b>\$6,805.98</b>
ACCT #: <b>Quill</b> <b>c/o RMS Bankruptcy Recovery Servies</b> <b>P.O. Box 5126</b> <b>Timonium, MD 21094</b>			DATE INCURRED: CONSIDERATION: <b>Office Supplies</b> REMARKS:				<b>\$4,505.16</b>
ACCT #: <b>Randall C. Strider</b> <b>3010 Club Drive</b> <b>Gastonia, NC 28054</b>		<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
Sheet no. <u>57</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal &gt;</b>
							<b>\$1,111,577.81</b>
							<b>Total &gt;</b>
							<b>(Use only on last page of the completed Schedule F.)</b>
							<b>(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 58 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Ritz Carlton Club</b> <b>P.O. Box 382056</b> <b>Pittsburgh, PA 15250</b>			DATE INCURRED: CONSIDERATION: <b>Annual Operating Club Dues</b> REMARKS:			X	<b>\$24,292.28</b>
ACCT #: <b>Robert F. Lassandrello</b> <b>307 Briargate Terrace</b> <b>Hinsdale, IL 60521</b>		X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$100,000.00</b>
Representing: <b>Robert F. Lassandrello</b>			<b>National Securities</b> <b>Attn: Larry Bishop</b> <b>17 West 220 22nd Street, #410</b> <b>Oak Brook Terrace, IL 60181</b>				<b>Notice Only</b>
ACCT #: <b>Robert R. Kwong Trust</b> <b>c/o Stephen T. Hutcheson</b> <b>Cavazos, Hendricks, Poirot &amp; Smitham</b> <b>900 Jackson St., Suite 570</b> <b>Dallas, TX 75202-4426</b>		X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$800,000.00</b>
Representing: <b>Robert R. Kwong Trust</b>			<b>Charter Pacific Securities</b> <b>Attn: Robyn Lee</b> <b>146 Grand St.</b> <b>Redwood City, CA 94062</b>				<b>Notice Only</b>
ACCT #: <b>Robert Simon</b> <b>68 Summerhill Drive</b> <b>Mundelein, IL 60060</b>		X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
Sheet no. <u>59</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal &gt;</b>
							<b>\$949,292.28</b>
							<b>Total &gt;</b>
							<b>(Use only on last page of the completed Schedule F.)</b>
							<b>(Report also on Summary of Schedules and, if applicable, on the</b>
							<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Representing: Robert Simon			National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$30,000.00	
Robert Simon 68 Summerhill Mundelein, IL 60060								
Representing: Robert Simon			National Securities Attn: Michael V. Jordan 200 East Ohio, 4th Floor Chicago, IL 60611				Notice Only	
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$50,000.00	
Robert W. and Mary L. Bradshaw 10000 W. Courtst Pasco, WA 99301								
Representing: Robert W. and Mary L. Bradshaw			Newbridge Securities Corp. Attn: John Hughes 38 Park Ave. Rutherford, NJ 07070				Notice Only	
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Payments made on behalf of Debtor</b> REMARKS:			X	\$63,500.00	
Robert W. Harte 5337 Meadow Lane Downers Grove, IL 60515								
Sheet no. <u>60</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$143,500.00
							Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Robert W. Harte</b> <b>5337 Meadow Lane</b> <b>Downers Grove, IL 60515</b>		DATE INCURRED: CONSIDERATION: <b>Planned Buyout of Interest</b> REMARKS: <b>10% interest subject to a buyout which is not yet legally binding. Substantial funds were provided by Peter Morris to support the</b>			X	<b>Unknown</b>
		<b>operations of this entity. The claims for recovery of Peter Morris' funds rank above the claim of any other equity owner, including but not limited to Mr. Harte.</b>				
ACCT #: <b>Roger Sperry</b> <b>P.O. Box 487</b> <b>Louisiana, MO 63353</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$80,000.00</b>
<b>Representing:</b> <b>Roger Sperry</b>		<b>Charter Pacific Securities</b> <b>Attn: Robert Setser</b> <b>146 Grand St.</b> <b>Redwood City, CA 94062</b>				<b>Notice Only</b>
ACCT #: <b>Ross Security Consultants, Inc.</b> <b>Suite 68 Central Square</b> <b>Central Avenue and Route 9</b> <b>Linwood, NJ 08221</b>		DATE INCURRED: CONSIDERATION: <b>Investigative Services</b> REMARKS:				<b>\$30,631.15</b>
ACCT #: <b>Rubenstein Associates</b> <b>1345 Avenue of the Americas</b> <b>New York, NY 10105-0109</b>		DATE INCURRED: CONSIDERATION: <b>Consulting - PR</b> REMARKS:				<b>\$35,000.00</b>
Sheet no. <u>61</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$145,631.15</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Ryan Stahl</b> <b>1627 N. Burling</b> <b>Rear Coach</b> <b>Chicago, IL 60614</b>		DATE INCURRED: CONSIDERATION: <b>Expenses</b> REMARKS:				<b>\$3,744.18</b>
ACCT #: <b>Ryann McCarthy</b> <b>336 Cantitoe Road</b> <b>Bedford Hills, NY 10507</b>		DATE INCURRED: CONSIDERATION: <b>Expenses</b> REMARKS:			<b>X</b>	<b>Unknown</b>
ACCT #: <b>Sage Software, Inc.</b> <b>P.O. Box 404927</b> <b>Atlanta, GA 30384-4927</b>		DATE INCURRED: CONSIDERATION: <b>Software</b> REMARKS:				<b>\$5,692.88</b>
ACCT #: <b>Salans</b> <b>Rockefeller Center</b> <b>620 Fifth Avenue</b> <b>New York, NY 10020</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			<b>X</b>	<b>\$6,313.55</b>
ACCT #: <b>Sandstone Venture, Inc.</b> <b>1005 E. Las Tunas Dr., #116</b> <b>San Gabriel, CA 91776</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$25,000.00</b>
<b>Representing:</b> <b>Sandstone Venture, Inc.</b>		<b>Direct Capital Securities, Inc.</b> <b>Attn: Cindy Chiu</b> <b>244 Calle Concordia</b> <b>San Dimas, CA 91773</b>				<b>Notice Only</b>
Sheet no. <u>62</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$40,750.61</b>
<b>Total &gt;</b> <b>(Use only on last page of the completed Schedule F.)</b> <b>(Report also on Summary of Schedules and, if applicable, on the</b> <b>Statistical Summary of Certain Liabilities and Related Data.)</b>						

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Scott and Elaine McElmury Trust</b> <b>749 Gough Avenue</b> <b>Templeton, CA 93465</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$500,000.00</b>
Representing: <b>Scott and Elaine McElmury Trust</b>		<b>WFP Securities</b> <b>Attn: Elaine McElury</b> <b>6020 Cornerstone Ct. West, #240</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>Shane Hackett</b> <b>171 English Landing Drive</b> <b>Kansas City, MO 64152</b>		DATE INCURRED: CONSIDERATION: <b>Employee Expenses and all other claims</b> REMARKS:			X	<b>Unknown</b>
ACCT #: <b>Sharyn A. Roebuck</b> <b>450 Nome St.</b> <b>Aurora, CO 80010</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
Representing: <b>Sharyn A. Roebuck</b>		<b>Sunset Financial Services</b> <b>Attn: Peter Kushar</b> <b>450 Nome Street</b> <b>Aurora, CO 80010</b>				<b>Notice Only</b>
ACCT #: <b>Shearwater Time Share Owners Association</b> <b>P.O. Box 29350</b> <b>Honolulu, HI 96820-1750</b>		DATE INCURRED: CONSIDERATION: <b>Annual Maintenance Fee Unit 310</b> REMARKS:			X	<b>\$11,947.38</b>
Sheet no. <u>63</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$536,947.38</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						



**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Sheet no. 64 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: <b>SPCP Group, LLC</b>			<b>Mahadeva, PLLC</b> <b>445 Hamilton Avenue, Suite 1102</b> <b>White Plains, NY 10601</b>				<b>Notice Only</b>
ACCT #: <b>Spencer S. Hall</b> <b>6244 Route 82</b> <b>Standfordville, NY 12581</b>			DATE INCURRED: CONSIDERATION: <b>Survey</b> REMARKS:				<b>\$250.00</b>
ACCT #: <b>Spire Consulting Group, LLC</b> <b>c/o Kiester Lockwood &amp; Ciccone, LLP</b> <b>Attn: Tony Ciccone</b> <b>611 West 14th St.</b> <b>Austin, TX 78701</b>			DATE INCURRED: CONSIDERATION: <b>Expert Witness</b> REMARKS:			X	<b>\$59,324.63</b>
ACCT #: <b>Sprint</b> <b>P.O. Box 219100</b> <b>Kansas City, MO 64121-9100</b>			DATE INCURRED: CONSIDERATION: <b>Cellular Service</b> REMARKS:				<b>\$10,048.67</b>
ACCT #: <b>Stein, Ray &amp; Harris, LLP</b> <b>222 West Adams Street</b> <b>Suite 1800</b> <b>Chicago, IL 60606</b>			DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			X	<b>\$9,593.50</b>
ACCT #: <b>Sterling Trust Company FBO Paul Dana</b> <b>528 N. Idaho St.</b> <b>San Mateo, CA 94401</b>	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$75,000.00</b>
Sheet no. <u>65</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal &gt;</b> <b>\$154,216.80</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							<b>Total &gt;</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Sterling Trust Company FBO Paul Dana		Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Sterling Trust Company, Custodian FBO, Lloyd S. Jones 929 Jasmine Circle Costa Mesa, CA 92626	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$75,000.00
Representing: Sterling Trust Company,		Grant Bettingen, Inc. Attn: Robert Edward Schultz 4100 Newport Place, Suite 630 Newport Beach, CA 92660				Notice Only
ACCT #: Sterling Trust Company, Custodian FBO Roger Sperry A/C 116087 7901 Fish Pond Road Waco, TX 76710	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$10,000.00
ACCT #: Sterne Insurance Group Inc. Defined Benefit Pension Plan 11445 E. Via Linda, #2611 Scottsdale, AZ 85269	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$50,000.00
Representing: Sterne Insurance Group Inc.		Sunset Financial Services Attn: Angelo Piciuccio 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
Sheet no. <u>66</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						<b>\$135,000.00</b>
						Total >
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 67 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Suzanne L. Halko-Crumb and Duane E. Crumb JWTR0S 217 Quark Court Batavia, IL 60510</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$100,000.00</b>
Representing: <b>Suzanne L. Halko-Crumb and</b>		<b>National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181</b>				<b>Notice Only</b>
ACCT #: <b>SVF North Wacker Chicago, LLC c/o Howard Marc Spector Spector &amp; Johnson, PLLC 12770 Coit Road, Suite 1100 Dallas, TX 75251</b>		DATE INCURRED: CONSIDERATION: <b>Rent</b> REMARKS:			<b>X</b>	<b>\$231,156.96</b>
Representing: <b>SVF North Wacker Chicago, LLC</b>		<b>Gerald B. Lurie Chen Nelson Roberts Ltd. 203 North LaSalle Street, 15th Floor Chicago, IL 60606</b>				<b>Notice Only</b>
ACCT #: <b>SVF North Wacker Chicago, LLC c/o CT Corporation System 208 S. LaSalle St., Suite 814 Chicago, IL 60604-1101</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Tabet DiVito Rothstein The Rookery Building 209 South LaSalle Street, 7th Floor Chicago, IL 60604-1219</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			<b>X</b>	<b>\$9,411.40</b>
Sheet no. <b>68</b> of <b>77</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$340,568.36</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>The B.C. and Julie McMakin Inter Vivos Trust 269 Del Mar Avenue Costa Mesa, CA 92627</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>
Representing: <b>The B.C. and Julie McMakin</b>		<b>Empire Securities Attn: Robert J. Maguire 237 Birtcher Dr. Lake Forest, CA 92630</b>				<b>Notice Only</b>
ACCT #: <b>The Bank of New York Trust Company, N.A. Tee 12% Coll. Profit Participation Debt 2 North LaSalle Street, Suite 1020 Chicago, IL 60602 Attn: Richard Tarnas</b>	X	DATE INCURRED: CONSIDERATION: <b>Guarantee of Debt</b> REMARKS:	X			<b>\$2,435,000.00</b>
ACCT #: <b>The Christopher and Michelle A. Asterino Family Trust dt 4/25/06 8334 E. Nighingale Star Dr. Scottsdale, AZ 85266</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$15,000.00</b>
Representing: <b>The Christopher and Michelle A. Asterino</b>		<b>Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260</b>				<b>Notice Only</b>
ACCT #: <b>The Christopher and Michelle A. Asterino Family Trust dt 4/25/06 8334 E. Nightingale Star Dr. Scottsdale, AZ 85266</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$10,000.00</b>
Sheet no. <u>69</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$2,510,000.00</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: The Christopher and Michelle A. Asterino			Sunset Financial Services Attn: Angelo Piciuccio 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
ACCT #: The Dickerman Family Trust, Dated 8/20, 2007 650 Buena Vista Way Laguna Beach, VA 92651	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Representing: The Dickerman Family Trust,			Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: The Galter Foundation c/o Theodore Netzkzy 55 East Superior Street Chicago, IL 60611	X		DATE INCURRED: CONSIDERATION: <b>Guarantee on Investment</b> REMARKS:				Unknown
ACCT #: The Lavarone Law Firm 11 South LaSalle Street, Suite 1600 Chicago, IL 60603			DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				\$480.00
ACCT #: The Luke Family Trust 2119 Packard Place El Cajon, 92019	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Subtotal >							\$50,480.00
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 70 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: The Luke Family Trust			WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				
The Maat Family Trust 10034 Lake Canyon Ct. Santee, CA 92071	X			X			\$50,000.00
Representing: The Maat Family Trust			WFP Securities Attn: Kristopher Field 5186 Carroll Canyon Raod San Diego, CA 92121				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: Alleged Loan/Consulting REMARKS:				
The Repton Group, LLC c/o Bingham Dana 399 Park Avenue, 20th Floor New York, NY 10022						X	Unknown
ACCT #:			DATE INCURRED: CONSIDERATION: Annual Operating Club Dues REMARKS:				
The Ritz Carlton Dev. Co., Inc. P.O. Box 382056 Pittsburgh, PA 15250						X	\$24,292.00
ACCT #:			DATE INCURRED: CONSIDERATION: Consulting Fees REMARKS:				
The Schechtman Group 100 Deer Run Kalispell, MT 59901						X	\$48,849.96
Subtotal >							\$123,141.96
Total >							
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Sheet no. 71 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims



**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>The Silby Family Trust</b> <b>12146 San Tomas Place</b> <b>San Diego, CA 92128</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
Representing: <b>The Silby Family Trust</b>		<b>WFP Securities</b> <b>Attn: Tom English</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>
ACCT #: <b>The Staci Cummings Trust</b> <b>174 Allegheny Way</b> <b>Alpine, UT 84004</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$50,000.00</b>
Representing: <b>The Staci Cummings Trust</b>		<b>Wilson-Davis &amp; Co.</b> <b>Attn: Les V. Anderton</b> <b>236 W. Main</b> <b>Salt Lake City, UT 84101</b>				<b>Notice Only</b>
ACCT #: <b>The Swan Revocable Trust U/A 10.28.92</b> <b>14909 Morningside Dr.</b> <b>Poway, CA 92064</b>	X	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			<b>\$25,000.00</b>
Representing: <b>The Swan Revocable Trust U/A 10.28.92</b>		<b>WFP Securities</b> <b>Attn: Kenneth Cortlett</b> <b>5186 Carroll Canyon Road</b> <b>San Diego, CA 92121</b>				<b>Notice Only</b>
Subtotal >						<b>\$100,000.00</b>
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 72 of 77 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

***AMENDED***

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$200,000.00
The Tamara Family Trust, Dated Dec. 12, 2005 5568 Elden Ave. Costa Mesa, CA 92627							
Representing: The Tamara Family Trust,			Private Asset Group, Inc. Attn: Edwin Suzuki 2041 SW Birch, #100 Newport Beach, CA 92660				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only
Thomas A. Stansell 6642 Velasco Avenue Dallas, TX 75214							
ACCT #:	X		DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	X			\$25,000.00
Thomas and Joan Truman Living Trust 22660 Deerfield Ct. Custice, OH 43412							
Representing: Thomas and Joan Truman Living Trust			Newbridge Securities Attn: Gerald Weigel 3725 Williston Rd., #382 Curtice, OH 43412				Notice Only
ACCT #:			DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only
Thomas D. McDaniel 1209 Somerset Boulevard Colleyville, TX 76034							

Sheet no. 73 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$225,000.00**

**Total >**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Thomas LaPerch</b> <b>18 Baltic Place</b> <b>Brewster, NY 10509</b>		DATE INCURRED: CONSIDERATION: <b>Consulting Services</b> REMARKS:			X	<b>\$16,500.00</b>
ACCT #: <b>Thompson Print &amp; Mailing Solutions</b> <b>5818 Rocky Point Drive</b> <b>San Antonio, TX 78249</b>		DATE INCURRED: CONSIDERATION: <b>Printing Services</b> REMARKS:				<b>\$325.00</b>
ACCT #: <b>Thomson West</b> <b>P.O. Box 6292</b> <b>Carol Stream, IL 60197-6292</b>		DATE INCURRED: CONSIDERATION: <b>Legal Research Software</b> REMARKS:				<b>\$7,393.48</b>
ACCT #: <b>Time Warner Cable of NYC</b> <b>P.O. Box 9227</b> <b>Uniondale, KY 11555</b>		DATE INCURRED: CONSIDERATION: <b>Cable Services - NY</b> REMARKS:				<b>\$149.71</b>
ACCT #: <b>Tishler &amp; Wald</b> <b>200 South Wacker Drive, Suite 300</b> <b>Chicago, IL 60606</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:			X	<b>\$2,114.75</b>
ACCT #: <b>Toshiba</b> <b>P.O. Box 740423</b> <b>Atlanta, GA 30374</b>		DATE INCURRED: CONSIDERATION: <b>Copier</b> REMARKS:			X	<b>\$1,103.43</b>
Sheet no. <u>74</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$27,586.37</b>
						<b>Total &gt;</b>
						<b>(Use only on last page of the completed Schedule F.)</b>
						<b>(Report also on Summary of Schedules and, if applicable, on the</b>
						<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 75 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Sheet no. 76 of 77 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>William J. Harte, Ltd.</b> <b>111 West Washington St., Suite 1100</b> <b>Chicago, IL 60602-2705</b>		DATE INCURRED: CONSIDERATION: <b>Attorney Fees</b> REMARKS:				<b>\$520,000.00</b>
ACCT #: <b>William Vigneault</b> <b>181 Sunset Terrace</b> <b>Lunguna Beach, CA 92651</b>	<b>X</b>	DATE INCURRED: CONSIDERATION: <b>Guaranty</b> REMARKS:	<b>X</b>			<b>\$50,000.00</b>
<b>Representing:</b> <b>William Vigneault</b>		<b>Private Asset Group, Inc.</b> <b>Attn: John Hannan</b> <b>62 E. Genesee St., 3rd Floor</b> <b>Skanatakes, NY 13152</b>				<b>Notice Only</b>
ACCT #: <b>Zieman, Speegle, Jackson &amp; Hoffman, LLC</b> <b>Attn: Jerome E. Speegle</b> <b>P.O. Box 11</b> <b>Mobile, AL 36601</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:			<b>X</b>	<b>\$7,268.62</b>
Sheet no. <u>77</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$577,268.62</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b> <b>\$225,005,775.50</b>

**AMENDED**  
**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President of PRM Mgmt of Illinois, Mgr** of the **Corporation**  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
**79** sheets, and that they are true and correct to the best of my knowledge, information, and belief.  
(Total shown on summary page plus 1.)

Date **06/14/2010**

Signature **/s/ Peter R. Morris**  
**Peter R. Morris**  
**President of PRM Mgmt of Illinois, Mgr**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **PRM Realty Group, LLC**

CASE NO **10-30241-BJH-11**

CHAPTER **11**

**AMENDED**  
**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/14/2010

Signature /s/ Peter R. Morris  
**Peter R. Morris**  
**President of PRM Mgmt of Illinois, Mgr**

Date \_\_\_\_\_

Signature \_\_\_\_\_



Empire Securities  
Attn: Miki Hashimoto  
3625 Del Amo Boulevard, Suite 185  
Torrance, CA 90503

James B. Estes  
925 W. Paul Bond Dr.  
Nogales, AZ 85621

John D. Taylor  
917 NE Arleta GDNS  
Bentonville, AR 72712

Virgil J. Jordan  
P.O. Box 8591  
Jacksonville, TX 75766

SPRM Killeen Phase II, LP  
5495 Belt Line Road, Suite 300  
Dallas, TX 75242

SPRM Riverfront Developers, LP  
5495 Belt Line Road, Suite 300  
Dallas, TX 75242

SPRM-CS Townhomes, LLC  
5495 Belt Line Road, Suite 300  
Dallas, TX 75242

Stonehill Waters Edge, Ltd.  
5495 Belt Line Road, Suite 300  
Dallas, TX 75242

Stonehill-PRM Highfill, LP  
5495 Belt Line Road, Suite 300  
Dallas, TX 75242

Stonehill-PRM Realty, LP  
5495 Belt Line Road, Suite 300  
Dallas, TX 75242